



CONFIDENTIAL PURCHASER PROFILE

Name: _____ Phone: H) _____ (W) _____

E-Mail: _____

Address _____

Present occupation: _____ Marital status: _____

Reason for acquiring business _____

Have you ever owned a business before? _____ If so, Type? _____

Desired date to take possession: _____

Preferred location: _____

Type of business preference: 1) _____ 2) _____ 3) _____

How long have you been looking for a business? _____

Prior business experience and education: _____

Will anyone assist you in operating the business or deciding which business to acquire? _____

If so, who? _____

Who referred you to this office? _____

Financial Information (Please complete the Confidential Personal Financial Statement on the second page.)

How much capital do you have available to purchase a business? \$ _____

Source of funds: _____

Is it available today? _____ If not, when? _____

Income needs and expectations: _____

Would you borrow against your home equity to purchase a business? _____

Present net worth: _____

Bank references: _____

Comments: _____

Confidential Personal Financial Statement

Name: _____

Assets:

Cash on hand in banks	\$ _____
Publicly traded securities	\$ _____
Accounts, loans and notes receivable	\$ _____
Value of business owned	\$ _____
Real estate holdings	\$ _____
Automobiles – Number ()	\$ _____
Household furnishings and personal effects	\$ _____
Other assets (itemize): _____	\$ _____
_____	\$ _____
_____	\$ _____
<u>Total Assets</u>	\$ _____

Liabilities:

Notes payable	\$ _____
Liens on real estate	\$ _____
Other liabilities (itemize): _____	\$ _____
_____	\$ _____
_____	\$ _____
<u>Total Liabilities</u>	\$ _____

Net Worth \$ _____

Sources of Income:

Salary	\$ _____
Dividends and interest	\$ _____
Bonuses and commissions	\$ _____
Real estate income	\$ _____
Other income (itemize): _____	\$ _____
_____	\$ _____
_____	\$ _____
<u>Total Income</u>	\$ _____

The undersigned certifies that the information provided to Global Business Brokers International is true and correct

Signature: _____

Date: _____

SIN: _____